

Nov 13th-15th 2023

Globalization Toward Quality & Patient Safety
A Future Perspective

الجودة من منظور عالمي - تطلعات مستقبلية

How to Coproduce Patient Safety Peter Lachman



Learning objectives

At the end of the workshop you will be able to:

- 1. Apply safety methods on a day-to-day basis.
- 2. Develop a safety programme in your own clinical team
- 3. Identify strategies to implement safe, high quality, and equitable care.
- 4. Enable staff to become psychologically safe in the workplace.

Programme

Introduction and challenges for safer care

Overview of the theory and methods for safer care

Table work in group to discuss how this can be applied

Stories from teams

Interactive application of the theory methods



There will be times to talk at your table

Welcome ice breaker



Introduce your self to your neighbour Ask each other:

- Why did you come to the session?
- What do you want to learn?



The safety challenge

Prevalence of harm in hospitals

RESEARCH





Prevalence, severity, and nature of preventable patient harm across medical care settings: systematic review and meta-analysis

Maria Panagioti, ¹ Kanza Khan, ¹ Richard N Keers, ² Aseel Abuzour, ² Denham Phipps, ² Evangelos Kontopantelis, ¹ Peter Bower, ¹ Stephen Campbell, ¹ Razaan Haneef, ³ Anthony J Avery, ⁴ Darren M Ashcroft ¹

¹NIHR Greater Manchester Patient Safety Translational ABSTRACT

drugs (25%, 95% confidence interval 16% to 34%)

2019

SPECIAL ARTICLE (FREE PREVIEW)

The Safety of Inpatient Health Care

David W. Bates, M.D., David M. Levine, M.D., M.P.H., Hojjat Salmasian, M.D., Ph.D., M.P.H., Ania Syrowatka, Ph.D., David M. Shahian, M.D., Stuart Lipsitz, Sc.D., Jonathan P. Zebrowski, M.D., M.H.Q.S., Laura C. Myers, M.D., M.P.H., Merranda S. Logan, M.D., M.P.H., Christopher G. Roy, M.D., M.P.H., Christine Iannaccone, M.P.H., Michelle L. Frits, B.A., et al.

BACKGROUND Adverse events during hospitalization are a major cause of patient harm, as documented in the 1991 Harvard Medical Practice Study. Patient safety has changed substantially in the decades since that study was conducted, and a more current assessment of harm during hospitalization is warranted.

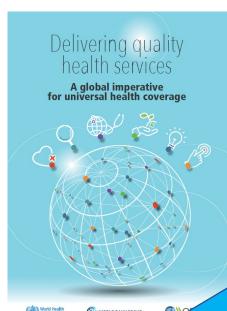
January 12, 2023

N Engl J Med 2023; 388:142-153 DOI: 10.1056/NEJMsa2206117

Print Subscriber? Activate your online access.

Around one in 20 patients are exposed to preventable harm in medical care

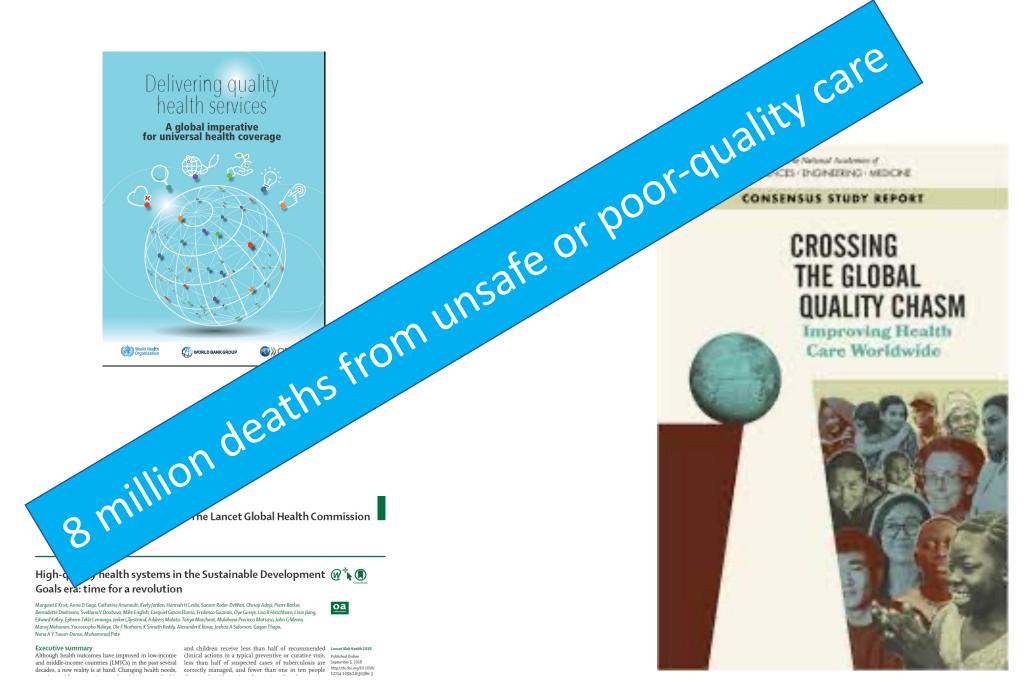
In a random sample of 2809 admissions, we identified at least one adverse event in 23.6%. Among 978 adverse events, 222 (22.7%) were judged to be preventable and 316 (32.3%) had a severity level of seriousness



nealth systems in the Sustainable Development 🍿 🦒 🕠 Goals era: time for a revolution

Margaret E Kruk, Anna D Gage, Catherine Arsenault, Keely Jordan, Hannah H Leslie, Sanam Roder-DeWan, Olusoji Adeyi, Pierre Barker, Bernadette Daelmans, Svetlana V Doubova, Mike English, Ezequiel García Elorrio, Frederico Guanais, Oye Gureje, Lisa R Hirschhorn, Lixin Jiang, Edward Kelley, Ephrem Tekle Lemango, Jerker Liljestrand, Address Malata, Tanya Marchant, Malebona Precious Matsoso, John G Meara, Manoj Mohanan, Youssoupha Ndiaye, Ole F Norheim, K Srinath Reddy, Alexander K Rowe, Joshua A Salomon, Gagan Thapa, Nana A Y Twum-Danso, Muhammad Pate

and children receive less than half of recommended Lancet Gob Health 2018 Although health outcomes have improved in low-income clinical actions in a typical preventive or curative visit, Published Online and middle-income countries (LMICs) in the past several less than half of suspected cases of tuberculosis are September 5, 2018 decades, a new reality is at hand. Changing health needs, correctly managed, and fewer than one in ten people http://dx.doi.org/10.1016





What do you think are top 5 safety challenges?

Jargon

Complex theory

We aim to translate jargon and complex theory into action you can do every day as you hardwire safety into daily work



Challenges for patient safety

Despite knowing what to do we still do not know how to get people to do the right thing

The challenge of implementation

QUALITY OF CARE

By David W. Bates and Hardeep Singh

Two Decades Since *To Err Is Human*: An Assessment Of Progress And Emerging Priorities In Patient Safety

The challenge of inequity

"Health equity means that every person has a fair and just opportunity to be as healthy and safe as possible."

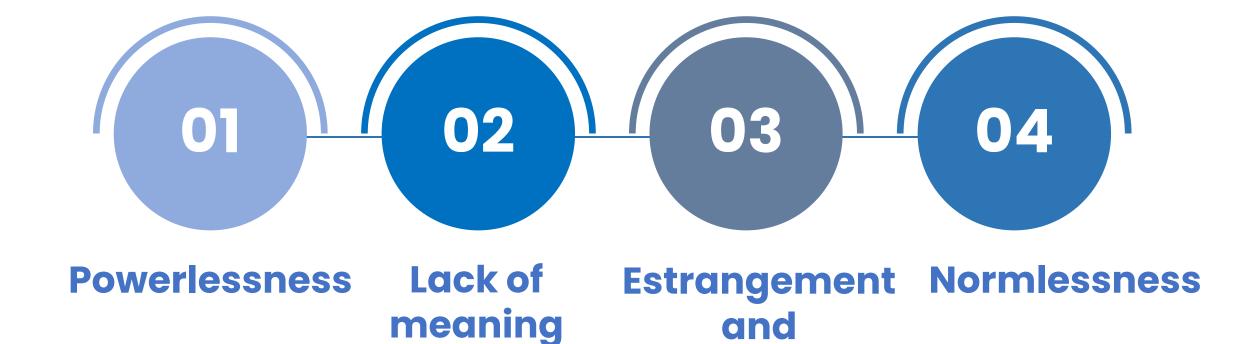
The challenge of inequity

Marginalised patient groups have more patient safety incidents which Catalyst Care Peliver Date Mealth mequalities **ANALYSIS** Check for updates **EN ACCESS** ≔ Action on patient safety can reduce health inequalities these Providers and health systems should use ethnic differences in risk of harm from healthcare to School of Public reimagine their role in reducing health inequalities, write Cian Wade and colleagues salisferences in risk of harm A. USA Cian Wade, ^{1,2} Akanksha Mimi Malhotra, ³ Priscilla McGuire, ¹ Charles Vincent, ⁴ Aidan Fowler¹ 1. London, UK Numerous lessons and strategies that have evolved Health inequalities are widening in many high over the last 20 years in the realm of patient safety can General harms: dehydration, falls, hospital acquired ersity of Oxford, UK income countries and have been thrown into focus now be applied to inform strategic efforts to improve infection, delayed detection and response to clinical by the covid 19 g and emic 1-4 Not only have black. Uspanis, Asian, and other marginalised ethnic - Heath-inequalities identifies an additi

Lived experience of healthcare workers



Impact of alienation



isolation

and sense of

belonging

Impact of burnout on patient safety 2023

Physicians with burnout are twice as likely to be involved in patient safety incidents and show low professionalism, and over twice as likely to receive low satisfaction ratings from patients.





Associations of physician burnout with career engagement and quality of patient care: systematic review and meta-analysis

Alexander Hodkinson, ^{1,9} Anli Zhou, ¹ Judith Johnson, ^{2,3} Keith Geraghty, ¹ Ruth Riley, ⁴ Andrew Zhou, ⁵ Efharis Panagopoulou, ⁶ Carolyn A Chew-Graham, ⁷ David Peters, ⁸ Aneez Esmail, ¹ Maria Panagioti ^{1,9}

For numbered affiliations see

Correspondence to: A Hodkinson alexander.hodkinson@ manchester.ac.uk (or @drAlexHodkinson on Twitter: ORCID 0000-0003-2063-0977)
Additional material is published

ABSTRACT OBJECTIVE

To examine the association of physician burnout with the career engagement and the quality of patient care

DESIGN

Systematic review and meta-analysis.

heterogeneity, and meta-regressions assessed for potential moderators with significance set using a conservative level of Pt0.10.

RESULTS

4732 articles were identified, of which 170 observational studies of 239 246 physicians were included in the meta-analysis. Overall burnout in

170 observational studies with 239246 physicians

The challenge of culture

REVIEW ARTICLE

The Relationship Between Patient Safety Culture and Patient Outcomes: A Systematic Review

Margaret Hardt DiCuccio, RN, MSN

Context: In the past 13 years since the Institute of Medicine report, To Err is Human, was published, considerable attention was placed on the relationship between patient safety culture and patient outcomes. they do not feel safe and culturally supported to speak up when a patient is at risk.²

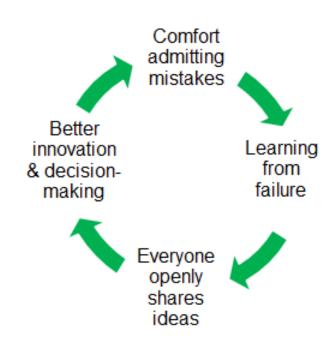
Since the time of the original IOM report, there has been



Psychological Danger

Psychological Safety







The challenge of a patient safety learning system

- fear that they would be blamed for the problem
- fear that they would be punished for breaking laws
- fear that reporting problems doesn't improve patients' safety
- lack of support in the organization
- lack of feedback
- lack of knowledge about reporting systems
- No clear guidelines on what errors should be reported.

Health Quality Ontario

Let's make our health system healthier

ONTARIO HEALTH TECHNOLOGY ASSESSMENT SERIES

Patient Safety Learning Systems: A Systematic Review and Qualitative Synthesis

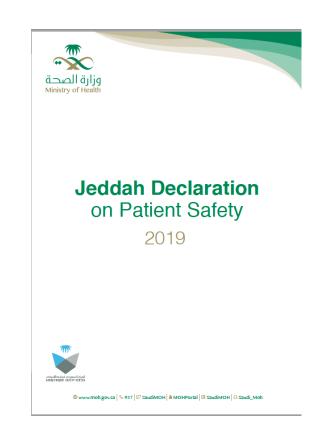
The challenge of translating policy to action

Third Global Ministerial Summit on Patient Safety, 14 April 2018, Tokyo, Japan

Tokyo Declaration on Patient Safety

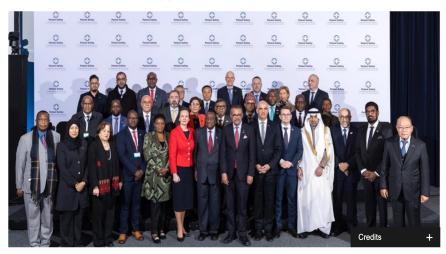
(Finalised Draft)

Declaration put forward by Japan, Germany, and the United Kingdom of Great Britain and Northern Ireland, and endorsed by (Australia, Brunei Darussalam, Croatia, Czech Republic, Denmark, Finland, France, Greece, Indonesia, Lithuania, Luxembourg, Mongolia, Oman, Poland, Qatar, South Africa, Slovakia, Sri Lanka, Switzerland, Vietnam, Asian Development Bank Institute, Japan International Cooperation Agency, World Bank Group, World Health Organization, Patient Safety Movement Foundation, and World Medical Association)



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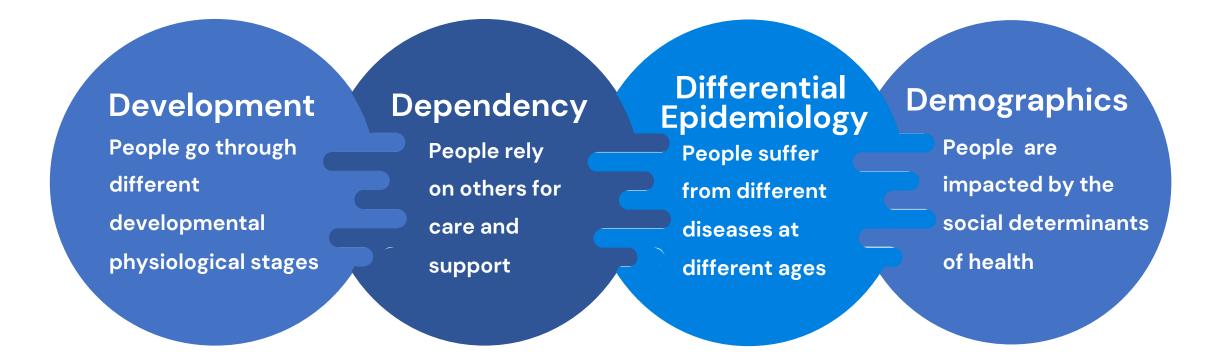
The Montreux Charter on Patient Safety galvanizes action to address avoidable harm in health care



The Montreux Charter on Patient Safety galvanizes action to address avoidable harm in health care

28 February 2023 | Departmental news | Reading time: 2 min (588 words)

The challenge of People as Patients



The challenge of lack of knowledge

Pediatric he environments working knov

POLICY STATEMENT Organizational Principles to Guide and Define the Child Health Care System and/or Improve the Health of all Children

2019

American Academy of Pediatrics

DEDICATED TO THE HEALTH OF ALL CHILDREN™

practice having nguage.

Principles of Pediatric Patient Safety: Reducing Harm Due to Medical Care

Brigitta U. Mueller, MD, MHCM, CPPS, CPHQ, FAAP, Daniel Robert Neuspiel, MD, MPH, FAAP, Erin R. Stucky Fisher, MD, FAAP, COUNCIL ON QUALITY IMPROVEMENT AND PATIENT SAFETY, COMMITTEE ON HOSPITAL CARE

The challenge of lack of leadership for safety

- •Step One: Address Strategic Priorities, Culture, and Infrastructure
- Step Two: Engage Key Stakeholders
- Step Three: Communicate and Build Awareness
- •Step Four: Establish, Oversee, and Communicate System-Level Aims
- •Step Five: Track/Measure Performance Over Time, Strengthen Analysis
- •Step Six: Support Staff and Patients/Families Impacted by Medical Errors
- Step Seven: Align System-Wide Activities and Incentives
- Step Eight: Redesign Systems and Improve Reliability





Leadership Guide to Patient Safety

2006

The challenge of lack of education

Variable evidence on efficacy of training 2023

"There are still JOURNAL OF tient safety training programs, which PATIENT Articles & Issues V In The News importance of implementing saf THE HEALTH CARE MANAGER **Patient Safety Training Programs for Health Care Professionals: A Scoping Review** Amaral, Catarina MSc*,†; Sequeira, Carlos PhD^{‡,§}; Albacar-Riobóo, Núria PhD*; Coelho, Joana The existing ev share icy of the training PhD^{‡,§,I}; Pinho, Lara Guedes PhD[¶]; Ferré-Grau, Carme PhD* Author Information (>) programs in imp. Favorites. gaps."

The challenge of technology

Design

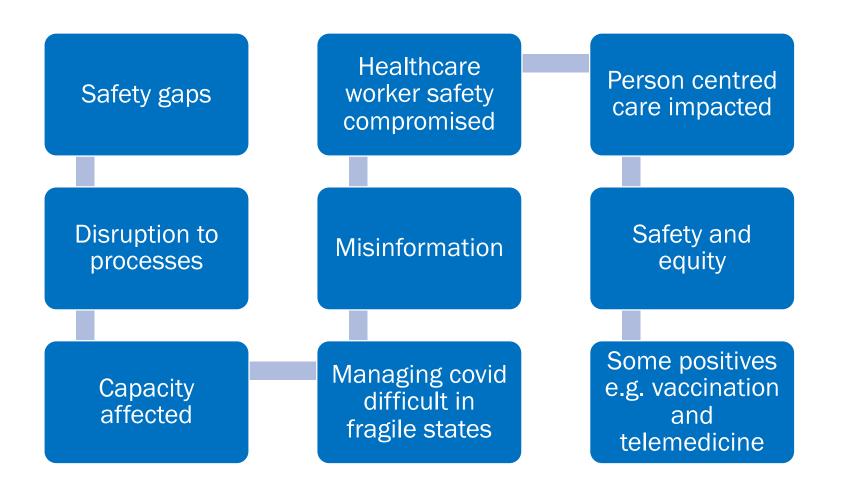
Implementation and use safely

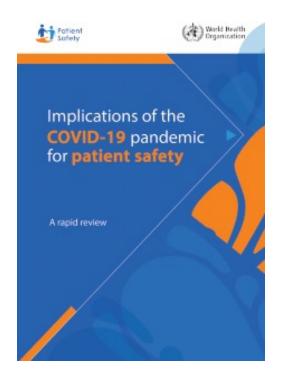
Monitor



Control outcomes

The challenge of COVID





Challenges and context







What is your greatest challenge?

To deal with these challenges we need to think differently

Figure 1. Framework for Safe, Reliable, and Effective Care

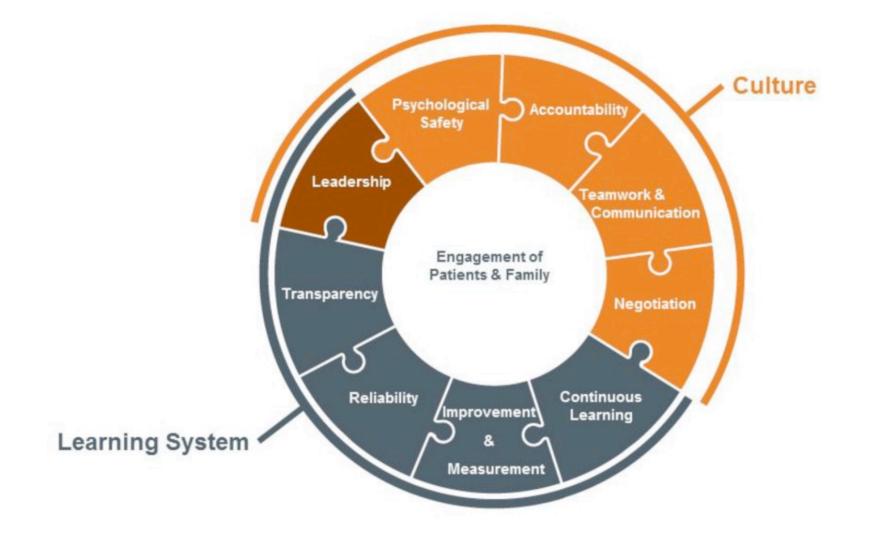
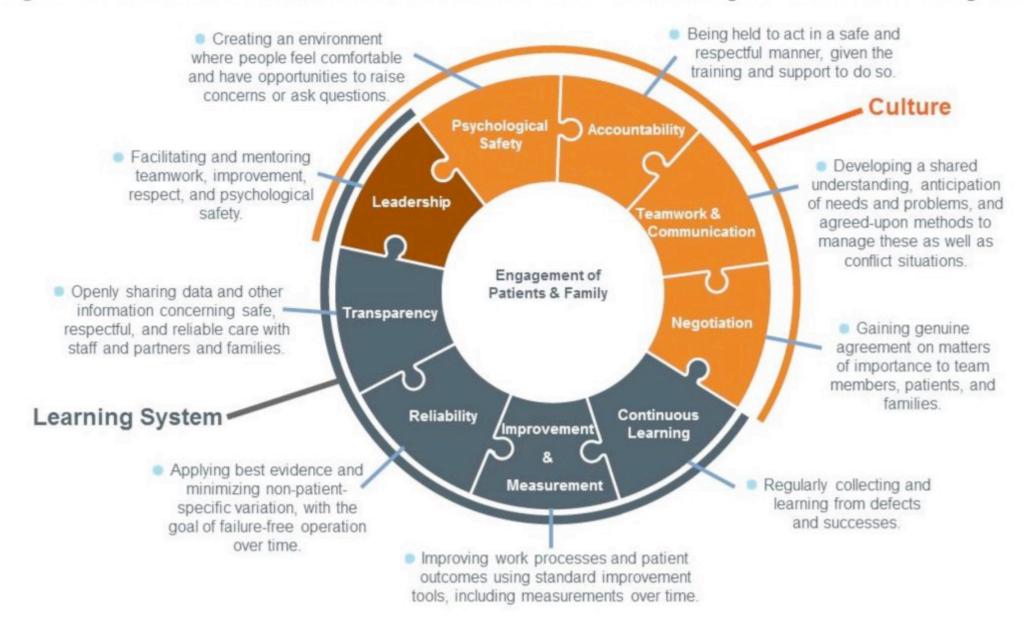




Figure 2. Framework for Safe, Reliable, and Effective Care — with Descriptive Detail for the Components



Zero harm is a state of mind

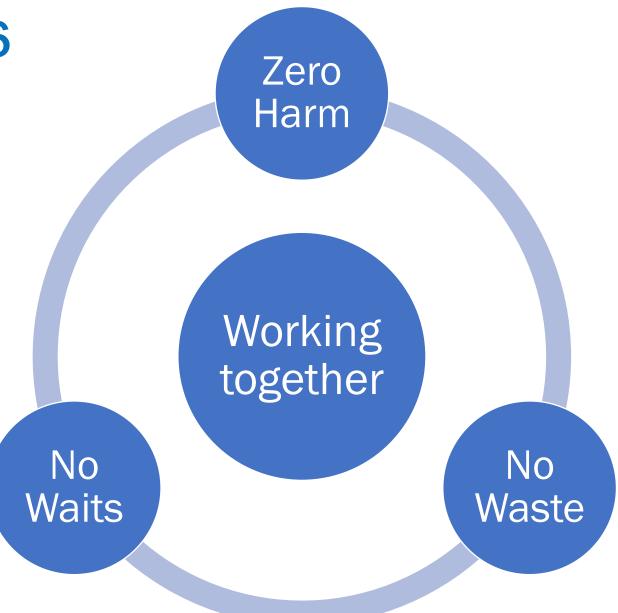


Who must think differently?

People
or persons
we call patients and families

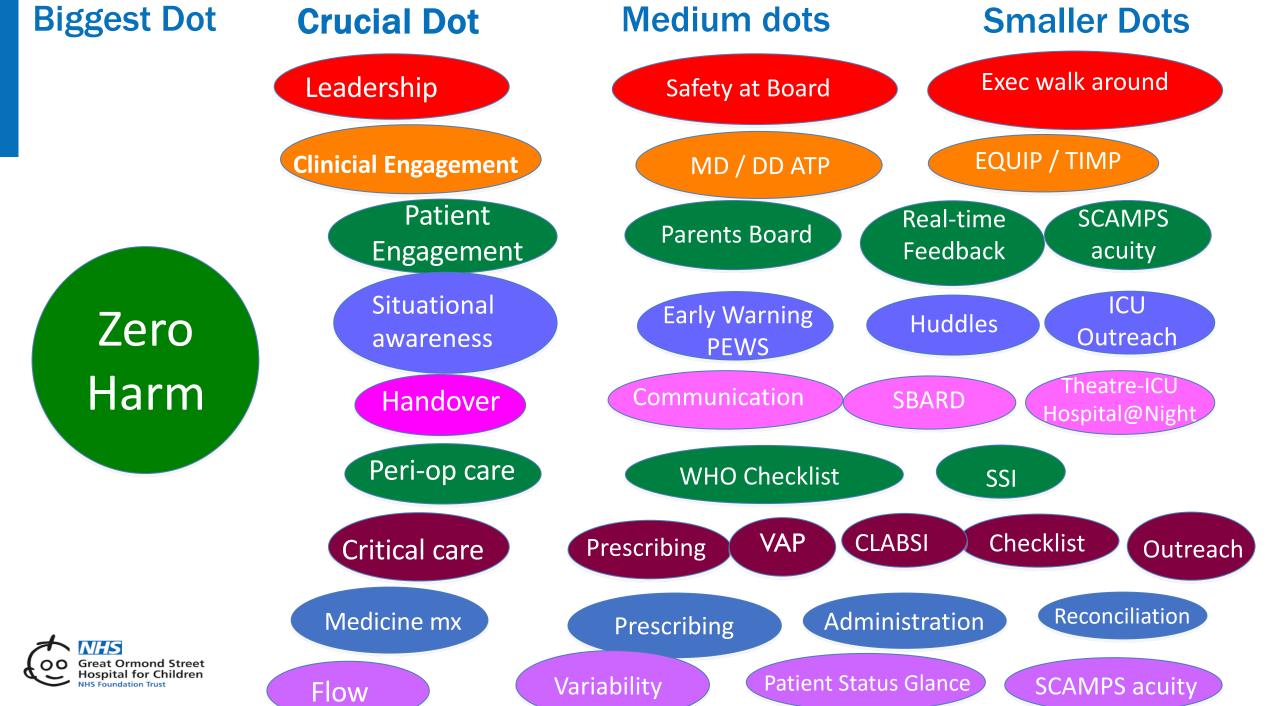
People
or persons
we call healthcare
providers

Vision in 2006









World Health Global Action Plan

The action plan aims to provide Member States and other stakeholders with an action-oriented framework to facilitate the implementation of strategic patient safety interventions at all levels of health systems globally over the next 10 years (2021–2030)



Strategic Objective 1 **Policies to** eliminate avoidable harm in health care Make zero avoidable harm to patients a state of mind and a rule of engagement in the planning and delivery of health care everywhere Strategic Objective 6 Information, research and risk management Ensure a constant flow of information and knowledge to drive the mitigation of risk, a reduction in levels of avoidable harm, and improvements in the safety of care

Strategic Objective 2 **High-reliability systems Build high-reliability** health systems and health organizations that protect patients daily from harm Strategic Objective 3 Safety of clinical processes Assure the safety of every clinical process

Strategic Objective 5

Health worker education, skills and safety

Inspire, educate, skill and protect health workers to contribute to the design and delivery of safe care systems

Strategic Objective 7

Synergy, partnership and solidarity

Develop and sustain multisectoral and multinational synergy, partnership and solidarity to improve patient safety and quality of care

Strategic Objective 4

Patient and family engagement

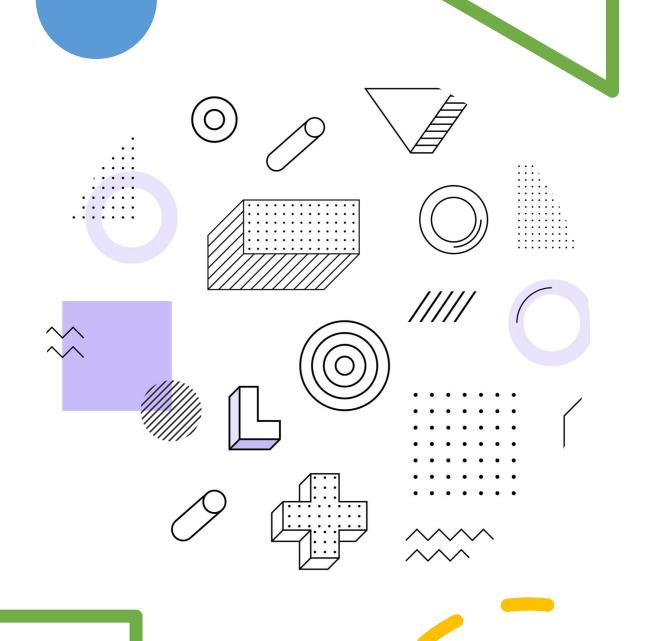
Engage and empower patients and families to help and support the journey to safer health care



"Safety is the ability of a system to sustain required operations under both expected and unexpected conditions.

Safety is what we do every day."

Erik Hollnagel



What theory is used in S.A.F.E.?

The foundation of safe and high quality care

Epidemiology and Measurement **Patient Safety** theory and methods Science

Leadership
Culture and Values

Improvement and Implementation Science

The safer care and quality journey

industrialization



Adapted from Liberati et al. 2020

Four features of safer care



Design for safety

- Design systems and processes designed for safety
- Measure process and outcomes



Coproduce for safety

- Coproducing solutions
- with people



Culture of safety

- Commitment to safety and improvement with everyone involved
- Teamwork, cooperation and positive working relationships
- Constant reinforcement of safe, ethical, respectful behaviours

Processes for safety

- Effective coordination
- Ability to mobilize quickly
- Technical competence, supported by formal training and informal learning;
- Problem-sensing systems as basis of action

Enhance a Culture of Safety

So long as nothing happens, all is well



Based on Reason

Safety is our

business

resilience

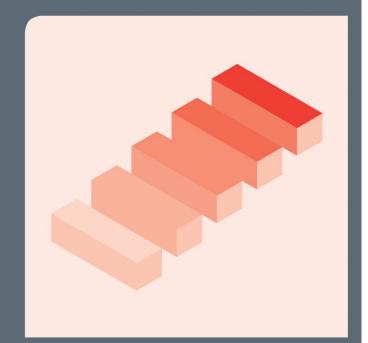
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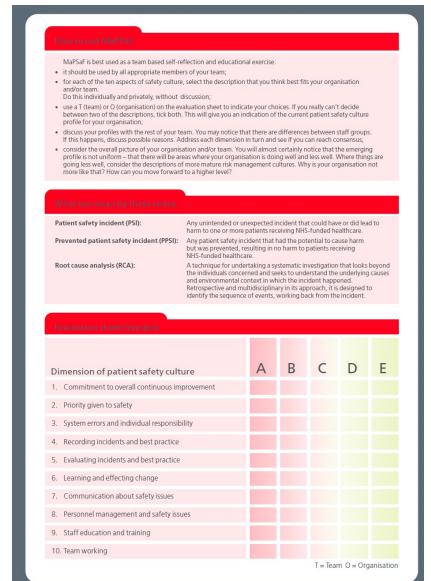
Manchester Patient Safety MaPSaF

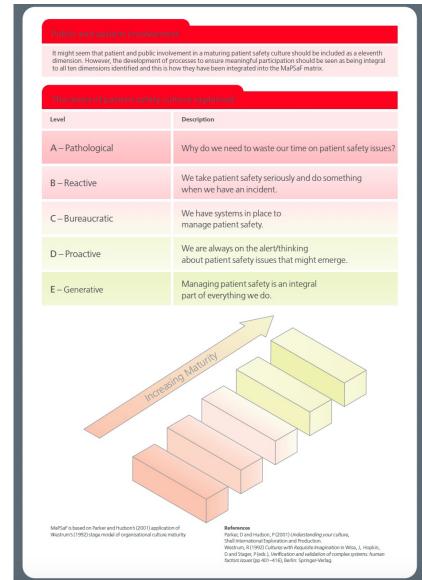


NHS
National Patient Safety Agency

Manchester Patient Safety Framework (MaPSaF)







Old Power New Power

Like Currency \$

Held by a few

Pushed down

Commanded

Closed

Transaction



Like a Current



Held by many

Pulled in

Shared

Open

Relationship

School for change agents

Ensure Values for safety to create value

Respect each other as a person

Develop person psychological safety

Educate people for Safety

Lead people for safety

Integrate the people's care to be safer

Protect healthcare workers as persons

Coproduce safety with Patients as persons

Always be transparent

Develop learning systems

Be kind to people

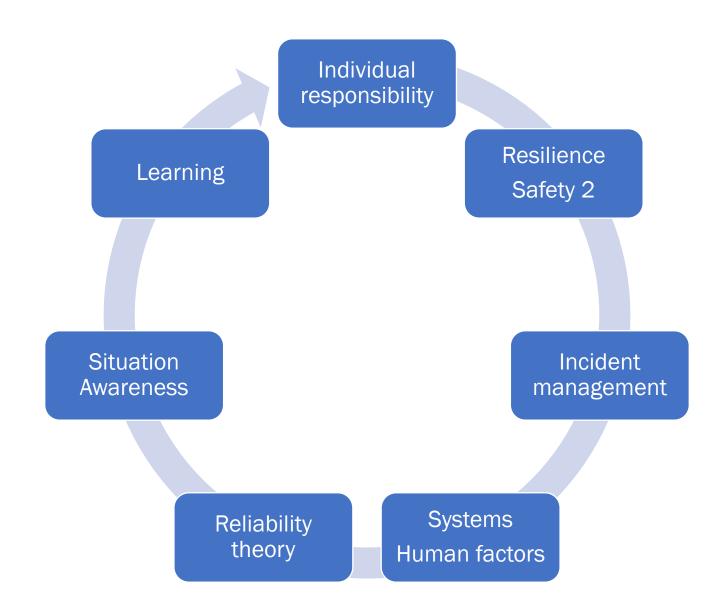
Be humble and learn

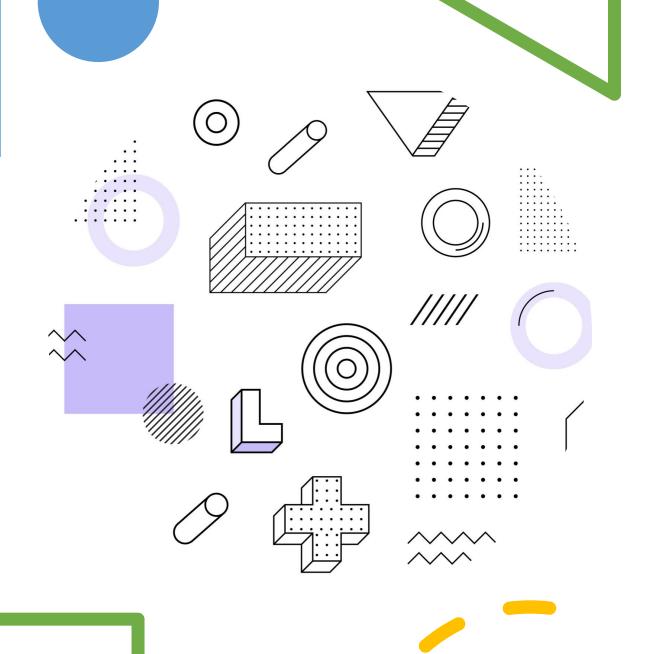
Reaction

Anticipation

Proactive
Risk
Management

A proactive and resilient safety system





What is in the S.A.F.E. toolkit?

Activating the Vincent Model for safer healthcare

What did Resilience we do Improvement of processes and systems well? Risk control Learning **Past** Mitigation AAR Harm Monitoring, adaptation Safety **Aspire to standards** and response safety as best (resilience) Anticipate practice Situation Reliability Awareness EWS etc Sensitivity to operations

SEIPS

Human Factors

What did we do well?

Focus on what works

- Focus is on what goes right.
- Use that to understand normal performance, to do better and to be safer.
- Learning uses most of the data available



10-4 := 9.999 non- failures in 10.000 events

0-4 := 1 failure in 10.000 events

Resilience and Safety II

"The variability that completed the job safely on one day is the same variability blamed for the accident on the next."

Hollnagel

The human face of safety

The power of Positive Deviance





What do you do well?

Have we harmed anyone?

Main areas for harm

Medication error (especially dosing errors and administration)

Failure to recognise deterioration

Failure to recognise sepsis and life-threatening illness

Hospital acquired infections (e.g., central line infections)

Preventable pain and distress

Impact of technology

Understanding and mitigating risk

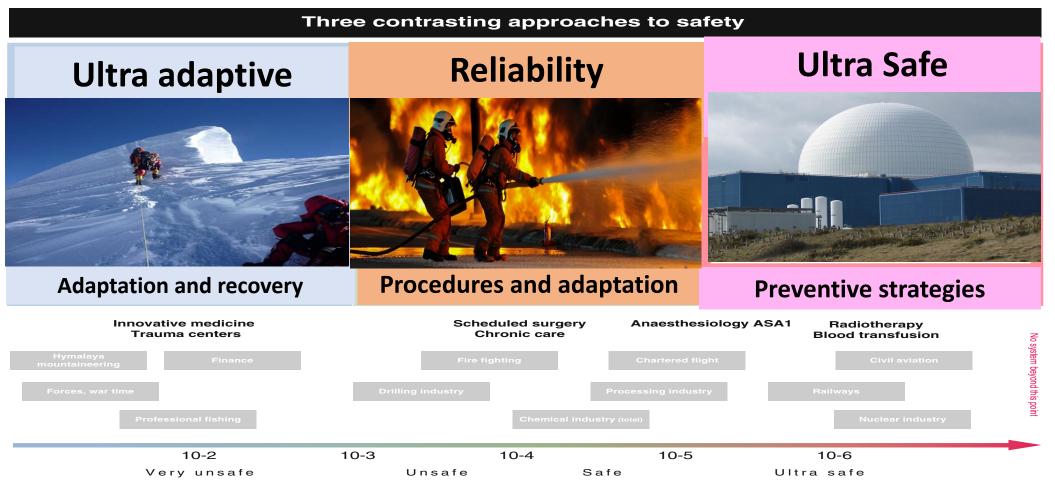


Fig. 3.1 Three contrasting approaches to safety

Adapted from
Safer Healthcare Strategies for the
Real World
Charles Vincent Rene Amalberti

Charles Vincent René Amalberti

Safer Healthcare

Springer ○per



What are the common harms where you work?

Are doing what we are supposed to do ...reliably?

Aim for High Reliability

Preoccupation with small errors or failure



Sensitivity to day to day activity



Do not simplify causes of harm



Implement care bundles



Defer to expertise of the frontline staff



Be resilient

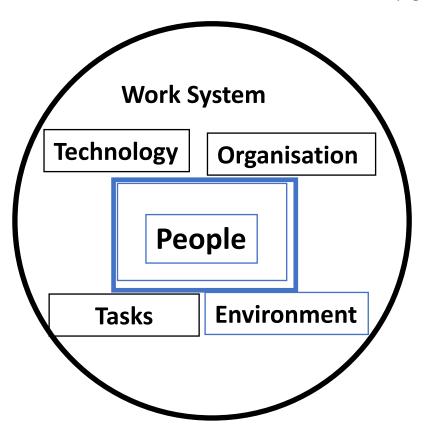


What do you do reliably?

Are we safe now?

Systems and human factors

Holden RJ, et al. SEIPS 2.0: a human factors framework for studying and improving the work of healthcare professionals and patients. Ergonomics. 2013;56(11):1669-86. doi: 10.1080/00140139.2013.838643.



Systems



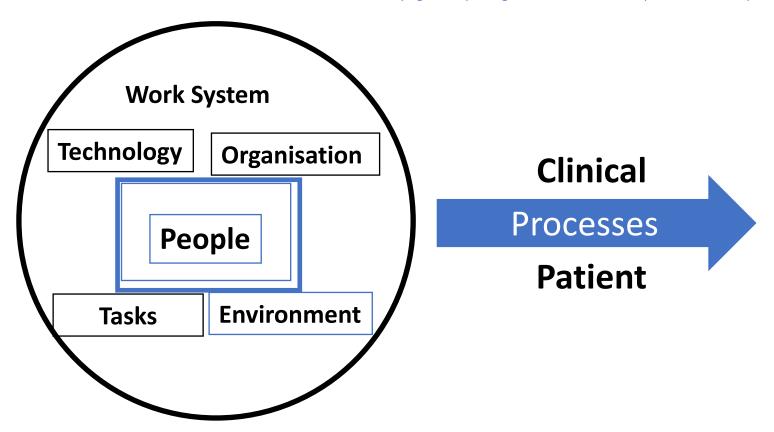
Process



Outcome

Systems and human factors

Holden RJ, et al. SEIPS 2.0: a human factors framework for studying and improving the work of healthcare professionals and patients. Ergonomics. 2013;56(11):1669-86. doi: 10.1080/00140139.2013.838643.



Systems



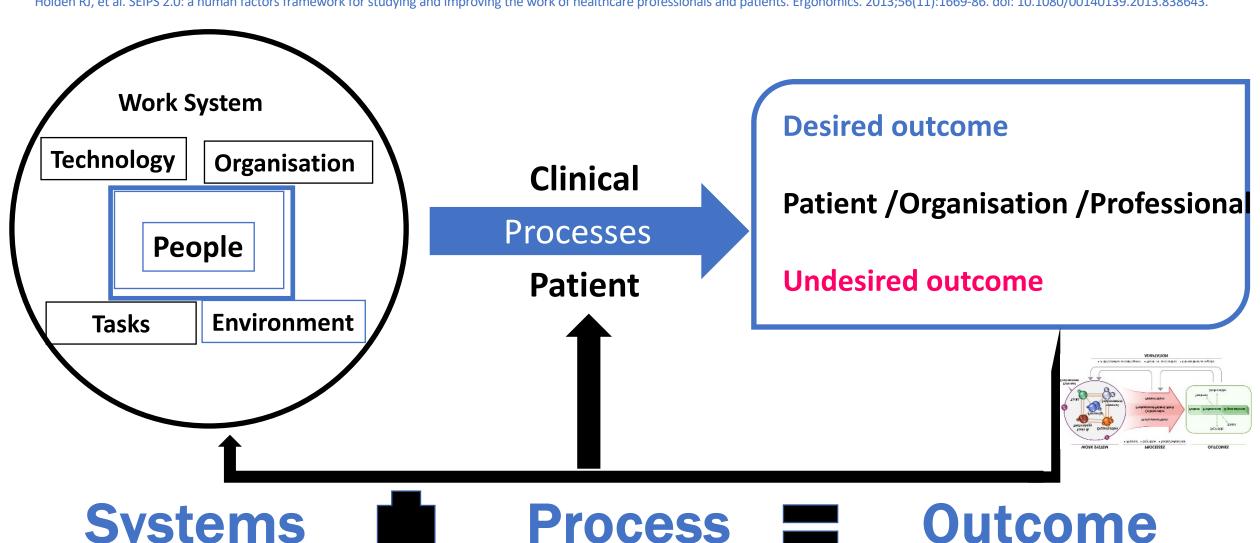
Process



Outcome

Systems and human factors

Holden RJ, et al. SEIPS 2.0: a human factors framework for studying and improving the work of healthcare professionals and patients. Ergonomics. 2013;56(11):1669-86. doi: 10.1080/00140139.2013.838643.





What does your work system look like?

Will be safe in the future?

Proactive Risk Management

Situation Awareness

Create a World View



Situation Awareness

Create a World View

Gather information

Recognise and understands Anticipate what will happen



Situation Awareness

Create Recognise Anticipate Gather a World what will and information understands happen View Level 1 Level 2 Level 3 Projection Comprehension Perception Decision Action Based on Endsley **EWS** rising

Family concerns

High Risk Meds

"Stable"

Communication issues

In "wrong" bed

Any potential harm

WATCHER

Talk about safer care

House Officer

Registrar and key staff

Outreach teams

Bedside nurse

Ward Manager Safety team

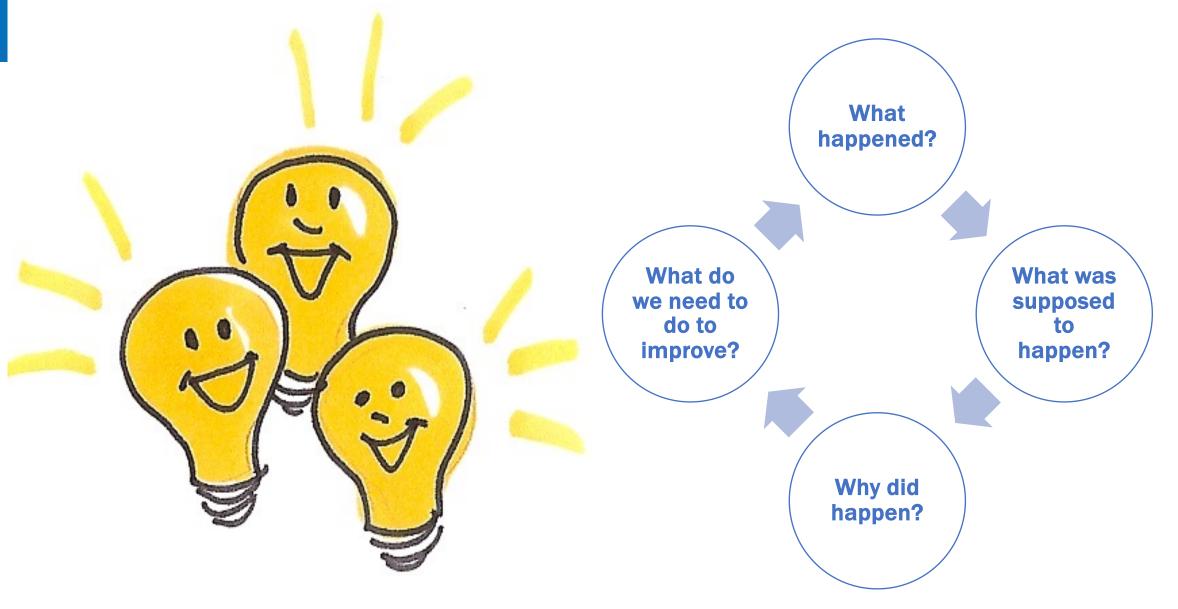
Consultant



Could you predict what can happen where you work?

Are we learning?

Ask what have we learnt?





What have you learnt today?

What will you do differently?

Summary



OXFORD PROFESSIONAL PRACTICE

HANDBOOK OF QUALITY IMPROVEMENT

EDITED BY Peter Lachman

Translates the theories of implementation scienc and improvement into practical action

Provides the methods that can be implemented to improve care

Addresses the challenges of climate change

Makes quality improvement tangible





OXFORD PROFESSIONAL PRACTICE

MEDICAL LEADERSHIP AND MANAGEMENT

EDITED BY Paula Murphy, Peter Lachman, and Bradley Hillier

Delivers a practical approach, translating complex theory into action

Provides clear, succinct summaries and take-home points for ease of use

A key resource for the development of effective clinical leadership and management

Congression (Marie of



What have you learnt today?

What will you do differently?



THANK YOU

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peterlachman



